

TINTINA GOLD PROVINCE MERGER

OTC: WNTN



WESTMOUNTAIN
GOLD, INC.

**Significant Gold Resource
in South-Central Alaska**

CSE: MLKM



Mayo Lake
MINERALS INC.

Anderson Gold Trend
Gold Camp in the Making
Carlin West
High-Grade Keno Hill Silver

FORWARD-LOOKING STATEMENT AND DISCLAIMER

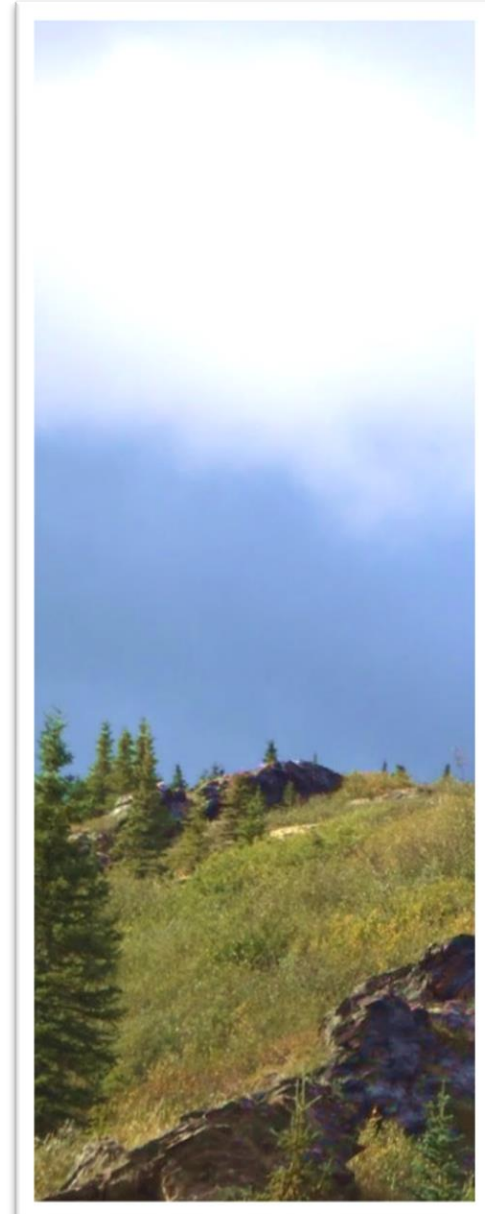
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All technical information contained herein including that information provided by WestMountain Gold, Inc., has been reviewed and approved by Dr. Vern Rampton, P.Eng. in his capacity as a "qualified person" under the guidelines of N.I. 43-101.



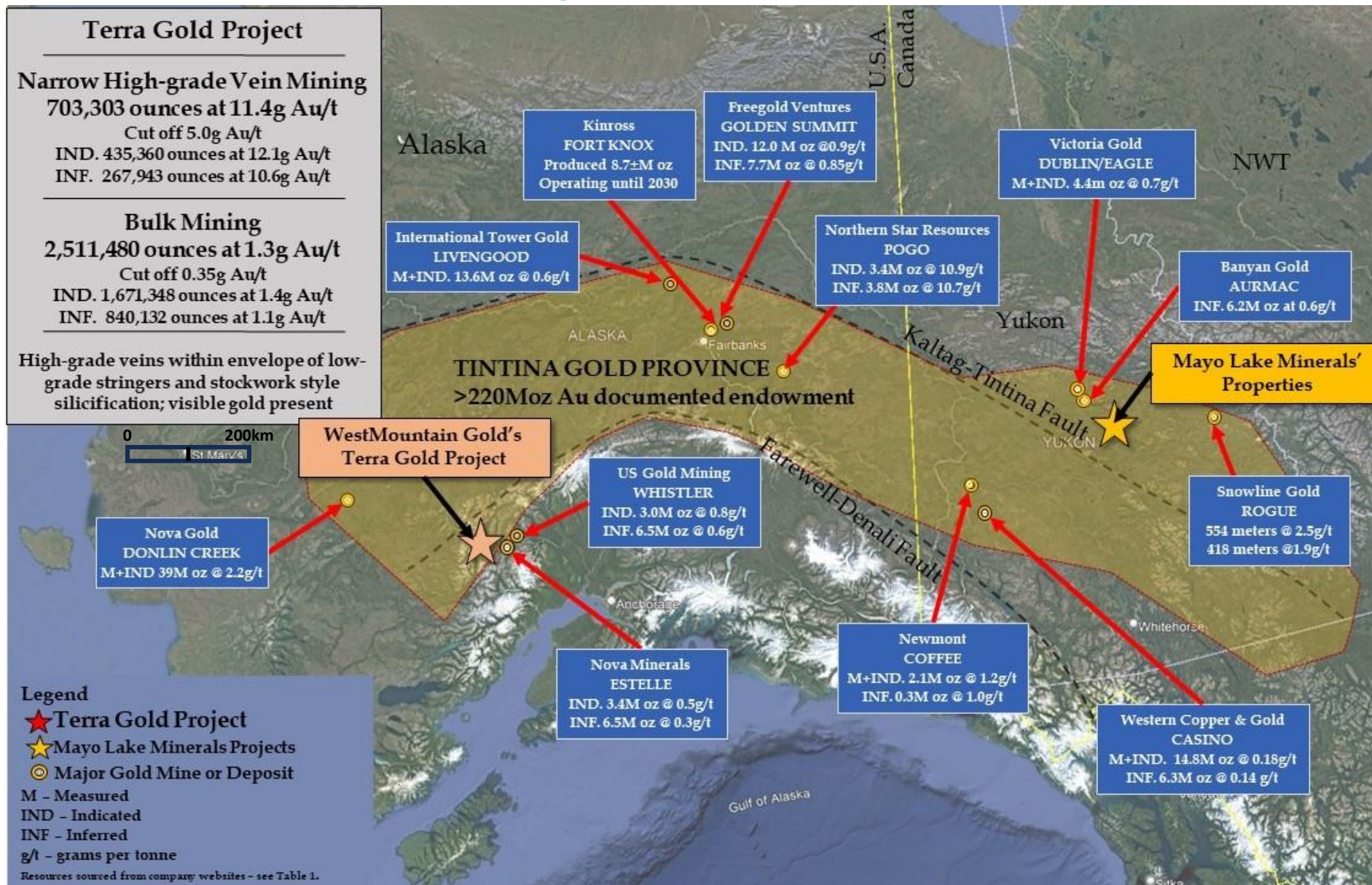
MAYO LAKE MINERALS – WESTMOUNTAIN GOLD MERGER

The Combined Company Brings Together The Necessary Elements for a Successful Exploration Endeavor

- Multiple exploration projects and properties in the Tintina Gold Province – Alaska and Yukon are favorable mining jurisdictions with World Class mineral deposits and successful mining operations - >220M oz Au documented
- Advanced project in Alaska – Terra Gold - NI 43-101 Technical Report resource of 703,300 ounces of narrow-vein high-grade gold, underground – 2.5 million ounces of gold, bulk mining – potential for 7 million ounces 100% owned, 4% NSR, 2% buy-back for US\$3M located 210 km west of anchorage Alaska – Road access to nearby sites is under development
- Four additional properties in Yukon with substantial gold and silver mineralization in prolific Tombstone Gold Belt
- Management team with successful history of creating value in precious mineral exploration industry
 - Significant knowledge of the region and experience with operations in northern environments
 - Demonstrated history of raising capital and economically advancing projects
 - In-house expertise including: Technical, Engineering, Geology, Operations, Site Development, Exploration, Capital Markets, Corporate Strategy and Financial Management
 - Insider ownership will retain over 50% of pro-forma combined company – most of the historic exploration at Terra self-funded – creating alignment with other shareholders
- Currently planning a large private placement with fund being used to expand Alaska gold project (6,000m, ~ 30 diamond drill holes), increasing quantity and quality of defined resources; advance the Yukon properties for continued exploration through joint ventures, repay certain debt and general working capital

PROLIFIC TINTINA GOLD BELT

Tintina Gold Province Hosts Numerous Multi Million Ounce Deposits and Numerous Producing Mines in World Class Address



MANAGEMENT AND BOARD EXPERTISE

Officers and Directors Have Extensive Successful Experience in Mineral Exploration Projects

Dr. Vern Rampton, P.Eng., Executive Chairman and Director

- Over 25 years experience in Yukon; 40 years in mineral exploration
- Mayo Lake Minerals Inc., Founder, President and CEO, Director since 2011
- Founder, President, CEO, Director, founder of Kinbauri Gold Corp., 1985 - 2007
- Founder and former officer of Carube Copper Corp (C3 Metals) and President, CEO and director of European Ventures Inc.
- Negotiated purchase of El Valle mine and mill complex in northern Spain for \$5 million in Spain in 2007. Orvana acquired Kinbauri for \$50 million in 2009.
- Major Kinbauri Gold participant in raising \$22 million for Kinbauri Gold Corp.

Rick Bloom, B.Sc. Economic Science, President and CEO and Director

- WestMountain Gold, Inc.; Director since 2016, President and CEO 2021 to present
- Support.com, Inc. (NASDAQ listed), President, CEO and Director, 2016 to 2021
- Over 30 years of successful executive experience in various C-Level roles in public, and private companies and non-profit organisations; Served on over 20 boards
- Significant capital markets, capital raising and M&A experience
- Graduated *summa cum laude* with a B.S. in Economic Science from The Wharton School, University of Pennsylvania in 1989

Tyrell Sutherland, M.Sc., P.Geo., Vice President Exploration

- Over 15 years field-oriented experience in northern Canada
- Mayo Lake Minerals Inc., Senior geologist, 2012 – 2017, since Executive VP and Director
- Big River Mineral Exploration; an indigenous corporation, Pres. & CEO, 2019 to 2023
- Viridian Metals Corp.; President and CEO, since 2021

André Rancourt, CPA, C.A., Chief Financial Officer

- Mayo Lake Minerals Inc., CFO 2019 to present
- Over 45 years experience in corporate financial management
- negotiated acquisitions totaling \$370M as VP Finance and CFO, March Networks, 1999-2002; Inuvialuit Development Corporation, VP Operations and Investment Performance 2004-2005; Mackenzie Valley Construction Ltd; Business Manager 2005-2006

Lee Bowles, Independent Director

- Mayo Lake Minerals Inc.; Independent Director, 2017 to present
- Managing partner, Ironstone Capital Corp. since 2012
- Involved with several leading independent dealers in Toronto, New York and London, investment banking and institutional equity sales since 1994
- Major participant in raising \$22 million for Kinbauri Gold Corp.

David Linsley, Independent Director)

- WestMountain Gold Inc., Director,, 2021 to present
- Managed the acquisition of the Minto mine in Yukon from Capstone Mining for Pembridge Resources
- Reorganized the global mining consulting company Behre Dolbear
- Part of the Equity Finance Group of Lehman Brothers International Europe

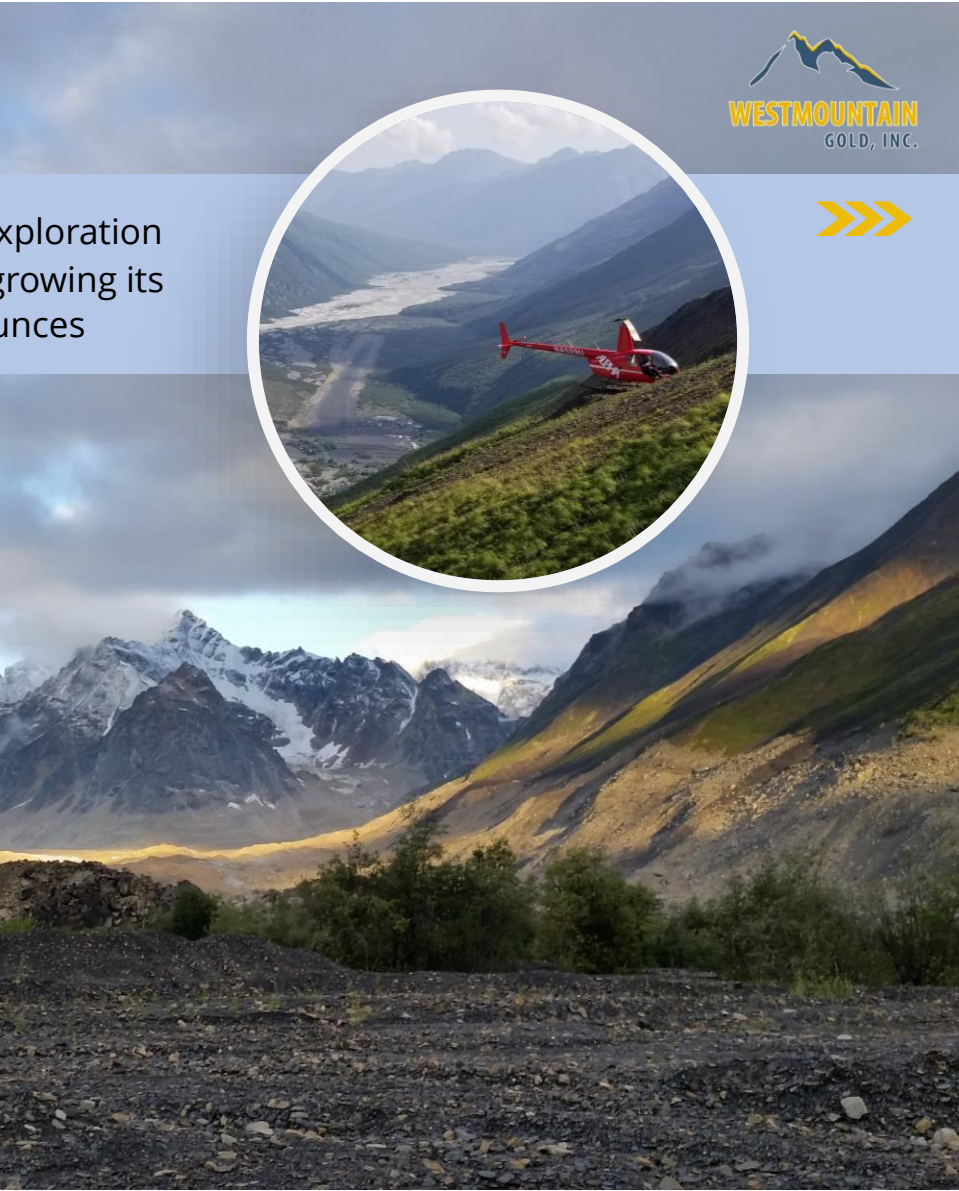
Jeffrey Ackert, BSc., Independent Director

- Over 35 years experience in mineral exploration
- Mayo Lake Minerals Inc., Vice-President Exploration and Director 2011-2017, Director 2017 to present
- President and CEO of Cascade Copper Corp.; Director of Advance Lithium Corp., Altai Resources Inc. and European Ventures Inc.
- Orezone Resources Inc. Founder, VP-Exploration, 1996-2005, VP- Technical Services 2005-2007

EXECUTIVE SUMMARY: TERRA GOLD PROJECT

Advanced Resource With Potential To A World Class Gold Mine

WestMountain Gold, Inc. (OTC: WMTN) is a mineral resource exploration company that owns the Terra Gold Project in Alaska, with a focus on growing its current identified 2.5-million-ounce gold resource to over 7-million-ounces



Terra Gold Project – Ideal Location

- **Scale: 344 Mining Claims** covering 220 square km; 210 km west of Anchorage, Alaska – only 5 of the claims have been drilled to date
- **Proven Territory:** Tintina Gold Belt with numerous multi-million-ounce mineral gold endowment projects and operating mines



All Permits Approved for Continued Exploration

- **Minimal currency and political risk** or wildlife, fish, wetlands and environmental issues. No native-land claims at property
- **State Land** – permits in hand, No federal permits are required nor environmental impact studies needed to continue exploration – JD from US Army Corp of Engineers



Defined Resource – Multiple Other Targets for Growth

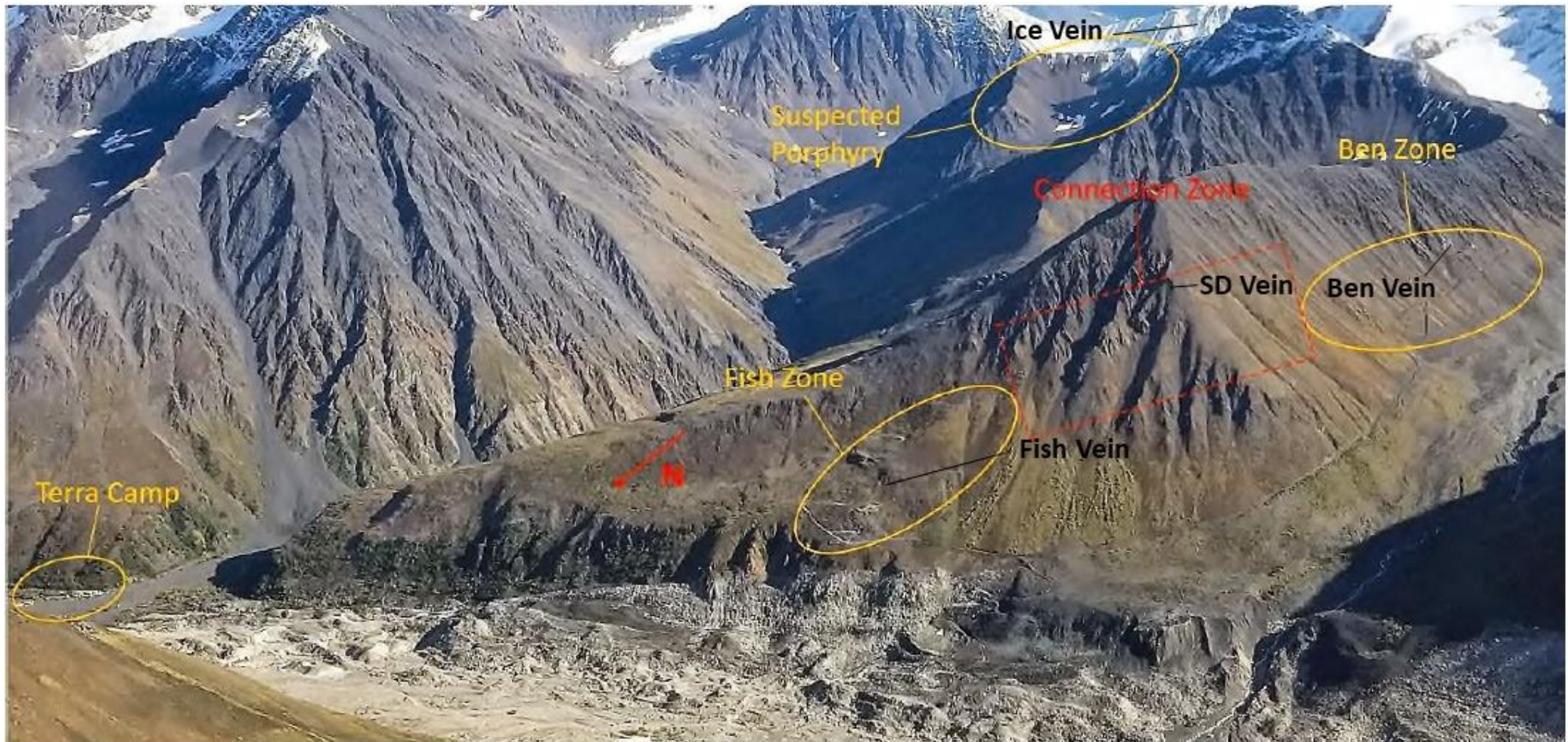
- **Technical Resource Report (NI 43-101)** and related reports indicate over 700,000-ounce resource (average grade of 11 g/t) for narrow vein underground mining and over 2.5-million-ounces for a bulk mining operation
- **74 holes / 15,392 meters drilled;** proven mineralization present throughout; 4,500 ounces of gold extracted and produced through pilot mill; 2,000+ surface samples assayed indicates potential for multi-million-ounce deposits.

Reference: Slides AC, AD, AE and AF

POTENTIAL MULTI-MILLION OUNCE DEPOSIT



Significant Near-Term Upside Potential to Increase Resource at Fish and Ben Zones, along Strike and at Depth and in the Connection Zone.



Drilling will increase the Quantity and Quality of Gold and Silver Resources
Mineralization Has Relatively Simple Geometry

BEN AND FISH ZONE VEIN STRUCTURES

**1,600+ Meter Long High-Grade, Steeply Dipping Multi-Vein System
Extended to Depth of ~ 300 Meters
Open to the North, South and at Depth**

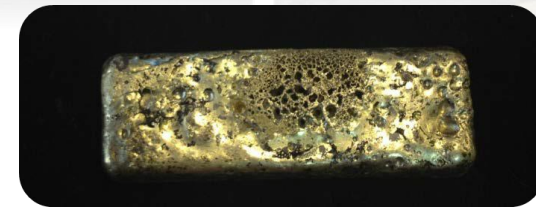
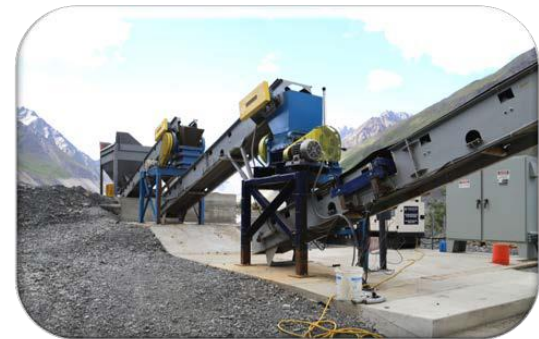


**Flow of Positive News
Anticipated Multi-Vein Intercepts**

Potential for Ore Concentration Through Crushing and Gravity Separation >>>

Avoids Chemical Use and Accelerates Approval Of Mining Operations

- Vein material has been excavated on the surface and transported to the bulk sample mill on site
- **Extracted and produced 4,769 ounces gold from ~3000 tonnes (~1.6oz Au/t), 2013-2015**
- The extracted material is put through primary and secondary crushers. The crushed material is fed through a ball mill to a powder size grain
- Centrifugal gravity concentrators extract the higher density material, which is further enhanced by a shaker table producing electrum-rich concentrate
- The electrum concentrate is smelted on-site into doré bars and sent to a refiner for last stage processing
- The remaining rock and water are sent to a pond for drying and storage



IDENTIFIED VEINS AND PRIORITY TARGETS

Technical Resource Report for the Ben Zone and Fish Zone Identifies 703,300 Ounces Indicated and Inferred Gold with Narrow High-grade Mining; 2.5 Million Ounces Gold with Bulk Mining

- The Connection Zone along with extensions at depth further increases the potential of the combined resource estimate to over 2.0 million ounces for underground narrow vein mining
- Other high priority targets in the focus area include South Terra, Cirque Wall, Oxidized Zone, Ice Vein, Mag 3 and Mag 4, and a Potential Porphyry Target
- 2,000+ Soil samples with multiple samples above 30 g/t and select drill holes from priority targets indicated other high-grade structures
- Only five of 344 Claims have been drilled so far - Additional targets on existing claims outside of current focus area have similar high-grade soil samples and present significant upside potential



EXECUTIVE SUMMARY: YUKON PROPERTIES

Four Yukon Properties With High Potential in Gold and Silver

1058 Claims Covering 202 Square Kilometers

Anderson-Davidson

- Numerous placer creeks, anomalous gold zones and prospects spread over its 86 sq. km
- Road access onto property with trail crossing property from west to east
- Numerous gold prospects identified over 48 square kilometers WITHIN Anderson Gold Trend (AGT)
- Potential for significant gold mining camp with discoveries at a number of prospects within AGT

Carlin-Roop

- Significant new high-grade silver discoveries at Carlin West and AJ
- Grab samples along Carlin West and AJ assay up to 3,994g Ag/t
- All soils within 60 by 125m block with soils \geq 1 ounce Ag/t at Carlin West

Trail-Minto

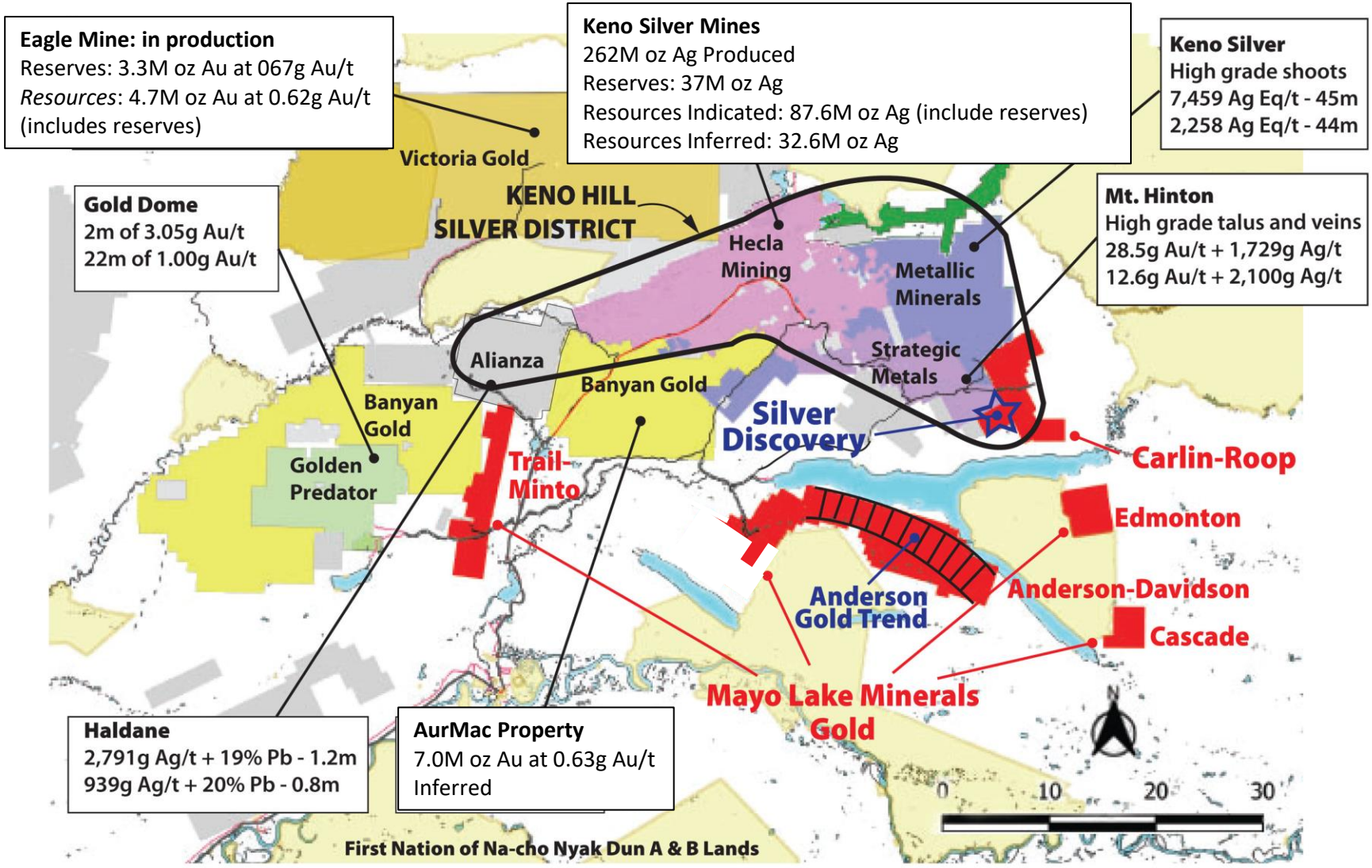
- Long linear gold anomalies concentrated on flanks and within Roaring Fork Intrusion
- Similar mineralization to that at Victoria Gold's Eagle Mine (Reserves, 3.3M oz Au at initiation of mining) and Banyon Gold's Aurmac Project (Inferred Resources, 7.0 M oz of Au)

Edmonton

- Large circular gravity low, 6 sq. km., indicative of subsurface intrusion and alteration zone, characteristic of multi-element mineralization, including gold
- Results from soil and soil gas sampling strongly indicate multiple zones of gold \pm base metal mineralization around and within the fringe of the gravity low



PROLIFIC MINERAL SETTING FOR GOLD AND SILVER DISCOVERIES



Mayo Lake Minerals' (Mayo) 5 separate properties in Canada's Yukon territory consist of **1,008 claims, covering 202 square kilometers in the Tombstone Gold (Plutonic) Belt**. The Tombstone Gold Belt is home to Hecla Mining's silver mine with resources of 87.6M indicated ounces of silver and Victoria Gold's Eagle Gold Mine with reserves of 3.3M ounces of gold. Note the **Carlin West Silver Discovery** on Carlin-Roop and **Anderson Gold Trend** on Anderson-Davidson.

Reference: Slides AO; Slides AS and AT for Trail-Minto and Edmonton

1. Pre-production (2019, Victoria Gold Press Release)
2. Hecla Mining 2023 web site www.hecla.com

Anderson Gold Trend - A Gold Mining Camp In The Making

Our previous exploration programs at Anderson-Davidson was successful in expanding known gold zones, in discovering new zones and in identifying more areas showing gold potential on our large 3 km by 16 km **Anderson Gold Trend** (AGT). Multiple areas showing strong indications of gold over the AGT infer the potential for a significant sized gold mining camp. Exploration will now focus on defining drill targets within prospective areas previously located within the Anderson Gold Trend.

“The Anderson Gold Trend’s numerous placer creeks, anomalous gold zones and prospects spread over its 48 sq. km. highlight the potential for a major mining camp. Much of the highly prospective ground in the Anderson Gold Trend has yet to be soil sampled and we suspect there are more prospects that will match those at Owl-Anderson, Peak, Steep Creek, and Norman. Undoubtedly, Anderson-Davidson’s connections to the Yukon’s road network add to its attractiveness.” — Dr. Vern Rampton, P. Eng. (Geol)

Carlin West - High-grade Keno Hill Style Silver Mineralization

Our previous drill programs at Carlin West identified broad silver structures up to 22m in core length, associated with grabs¹ up to 3994g Ag/t. Soil sampling identified a 60m by 125m block (Block) with all soils running $\geq 30\text{g Ag/t}^2$. This Block is the most likely bedrock source for some of the high-grade grabs. The 240m long AJ zone with grab samples up to 412g Ag/t lies 400m to the north. The company plans to trench the Block and the most prospective parts of the West Carlin and AJ zone. Trenching is the most reliable methodology to expose and retain narrow high grade intervals in the silver structures.

“The apparent similarities of Carlin West and the AJ zones and structures to those in other parts of the Keno Hill Silver Camp (KHSC) support a bright future for the Carlin-Roop silver discovery. In 2022 the Company established that 6 to 22m wide silver structures are present along the Carlin West zone. It has also been noted from descriptions of other deposits in the KHSC that thin intervals of core can commonly be missing adjacent to structures that contain low grade silver and that these thin intervals make up much of the ore at some of the mines in the KHSC. The Company has also not trenched or adequately drilled the area where soils all exceed 20g Ag/t - blue sky.” — Dr. Vern Rampton, P. Eng. (Geol)

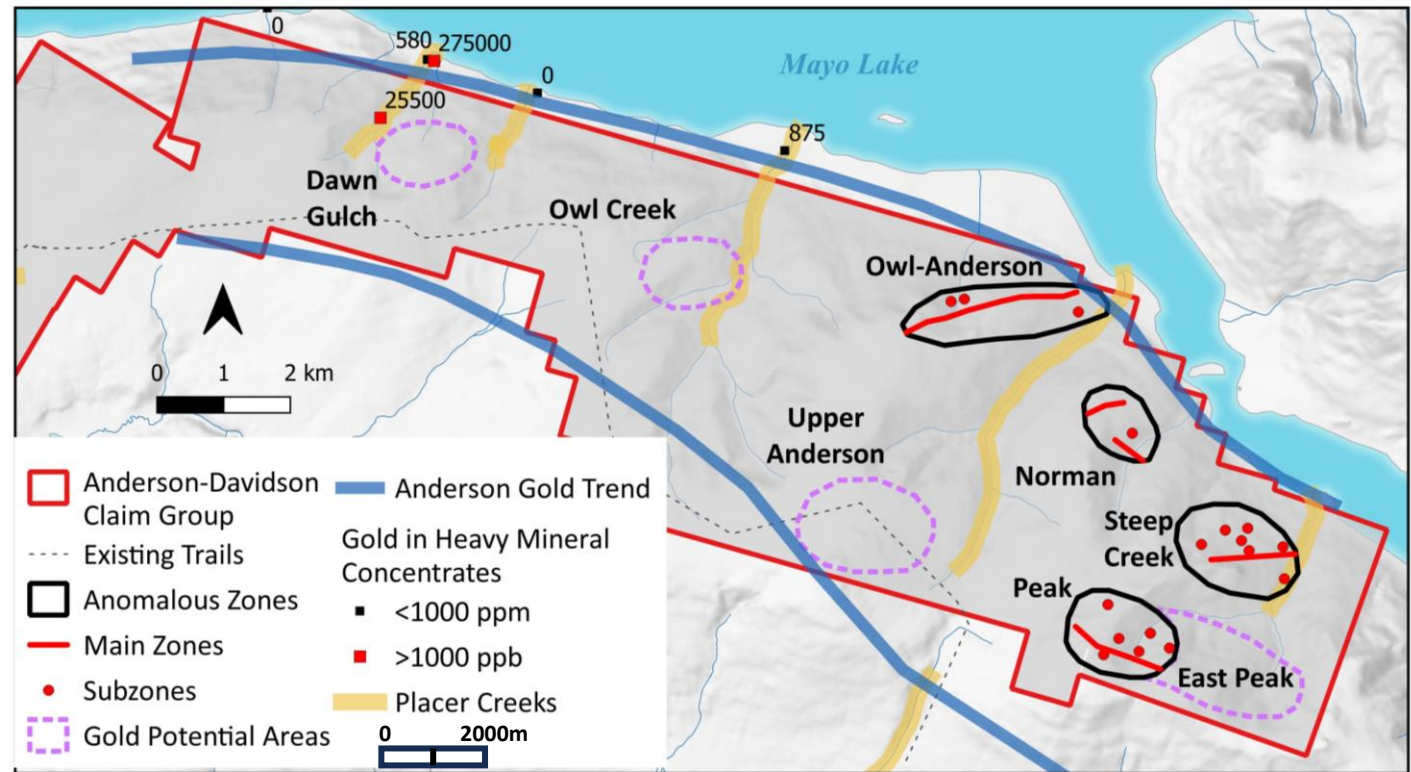
1. Grabs are selected bedrock and float samples and their grades are not necessarily representative of grades for mineralized rock in total.
2. 30g Ag/t = 1 oz Ag/t



Numerous Gold Anomalies on Anderson Gold Trend Indicate Good Potential for Additional Discoveries

Large Land Area With Numerous Gold Indications Indicate Potential for Gold Mining Camp

- Gold Trend parallels large regional structural trend
- Placer mining is common on Davidson, Owl, Anderson, Steep and creeks plus Dawn Gulch
- Gold occurrence at Owl-Anderson; 0.8g Au/t over 6.1m from surface; zone traced for 3 km; located on fringe of gold structure; not fully tested
- Lengthy Soil anomalies
 Owl-Anderson, 2800m + with values to 527 ppb Au
 Steep Creek, >1700m with values to 142 ppb Au
 Peak Zone, >1600m with values to 272 ppb Au
 Norman, 1270m with values to 87ppb Au
- Highly anomalous gold in heavies 275,500, 25,500 and 580 ppb at Dawn Gulch; 875 ppb at mouth of Owl Creek
- Soil sampling, in order of priority, will focus on Dawn Gulch, East Peak, Owl Creek and Upper Anderson



Notes:

Zone = anomalous gold-in-soil zone

Subzone = unique individual anomalous zone, related to main zone.

All subzones will have one or more drill targets.

Carlin West and AJ - High-grade Silver

Our drill program at Carlin West in 2022 identified broad silver structures up to 22m in core length, associated with grabs¹ up to 3994g Ag/t. Soil sampling identified a 60m by 125m block (Block) with all soils running $\geq 30\text{g Ag/t}^2$. This Block is the most likely bedrock source for some of the high-grade grabs. The 240m long AJ zone with grab samples up to 412g Ag/t lies 400m to the north. The company plans to drill and trench the Block and the most prospective parts of the West Carlin and AJ zone.

Keno Hill Silver Camp

“The Yukon’s Keno Hill Silver Camp was not only Canada's second largest primary silver producer and one of the richest Ag-Pb-Zn vein deposits ever mined in the world. **It produced more wealth than the Klondike, one of the richest placer gold districts in the world.**”

The Keno Hill Camp is defined by most geologists as a belt of **high-grade silver-lead-zinc rich vein deposits (Keno Hill Style Mineralization)** approximately 21 km long and 2 to 6.5 km wide that crosses parts of Galena, Keno and Sourdough Hills north of Mayo Lake in the Yukon.

The Keno Hill Camp produced a total of 214M oz of silver between 1913 and 1990 with **the Elsa Mine being the second largest producer at 30M oz., which at today’s prices is approximately worth ~US\$800M. MLM’s Carlin West is similar in size to Elsa.”**

— “Excerpts” from *Great Mining Camps of Canada* by R. J. (Bob) Cathro (2006).

In 2022 Hecla Mining purchased Alexco Resources’ Keno mines. Hecla announced that it produces 40% of all silver mined in the United States and that with Keno Hill, **the company is on its way to being Canada’s largest silver producer.** Press Release dated September 7, 2022.

1. Grabs are selected bedrock and float samples and their grades are not necessarily representative of grades for mineralized rock in total.
2. $30\text{g Ag/t} = 1\text{ oz Ag/t}$

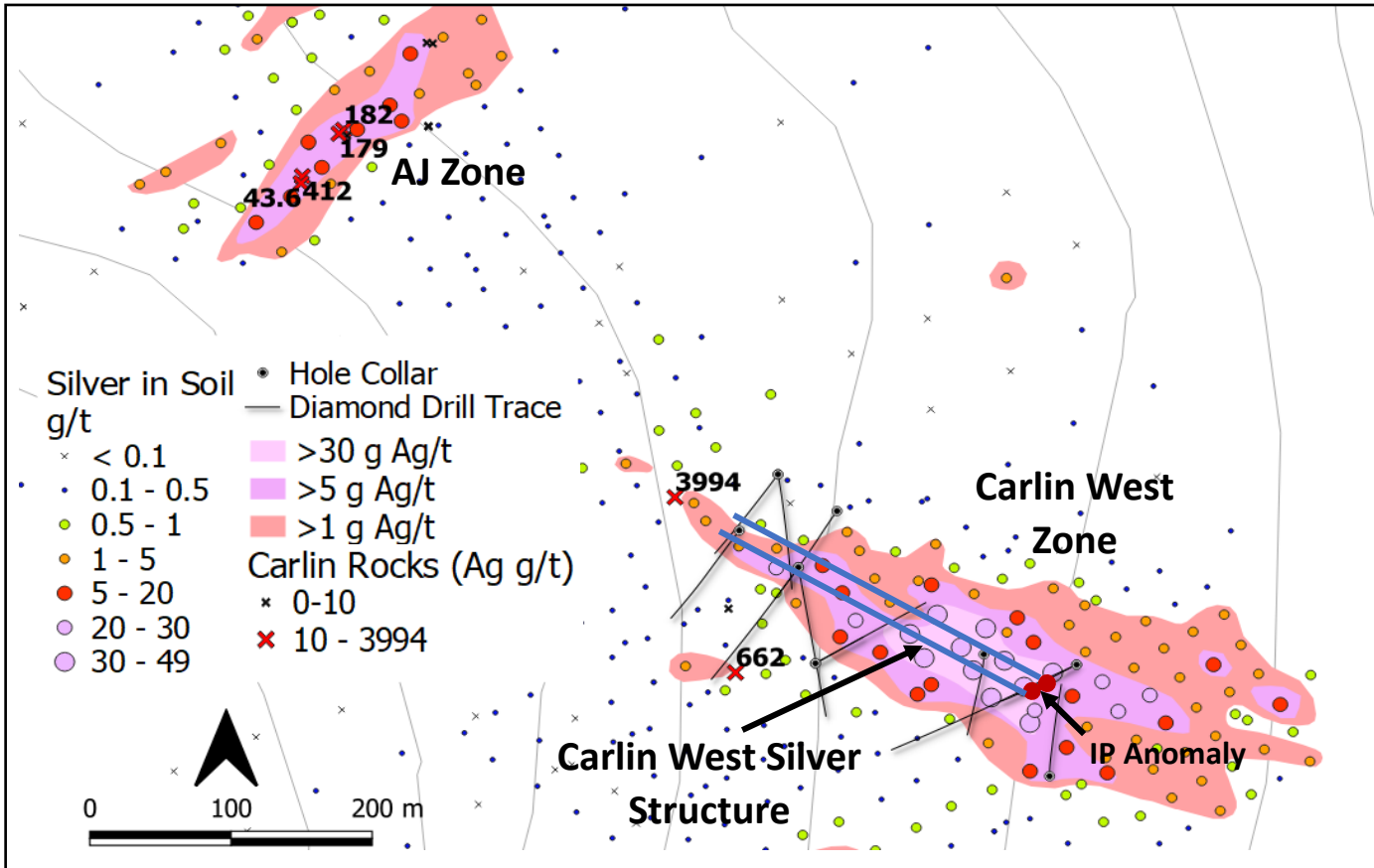
Exciting High-Grade Drill Targets Have Been Delineated at the Carlin West and AJ zones

Carlin West

- 3,994 and 662g Ag/t grab samples at Carlin West.
- Soils assayed $\geq 30\text{g Ag/t}^1$ over a 60m by 125m+ zone.
- A number of vein and barren faults intersect within soil zones where soils assay $\geq 30\text{g Ag/t}$.
- Present silver values from silver structures do not explain grab values.

The AJ Zone

- 55m by 240m zone, open.
- 190 m core of the zone measuring is characterized by $\geq 5\text{g Ag/t}$ soil samples yielding.
- Four grab samples along the zone’s axis assayed 412, 182, 179 and 44g Ag/t .



“Poor recoveries within the broad silver structures present challenges at both Carlin-Roop and at some ore bodies in the Keno Hill Silver Camp. This was the case at the Lucky Queen Mine that produced more than 11 million ounces where the silver was concentrated along as little as 15cm widths within broader gangue veins. Recent drilling does not explain the presence of high grade grabs and particularly high soils at Carlin West. The origins remain to be discovered. This is especially applicable in the broad core zone where the soil samples all assayed greater than 1 ounce Ag/t.”

- Mr. Tyrell Sutherland, P. Geo; Press Release dated December 19, 2022

1. 30g Ag/t ~ 1oz Ag/t 2. Zones refer to silver in soil zones.

SUMMARY

The Combined Company Has The Necessary Elements for Successful Exploration of its Assets

- **Diversity** - Multiple exploration projects and large land holdings in favorable jurisdictions
- **Experienced Management for the Place and Times** - Management team with successful history of creating value
- **Good Company** - Tintina Gold Province hosts numerous large multi-million-ounce deposits and mine operations
- **Read to Go** - Permits in place for continued exploration in Alaska and Yukon with identified sites for drilling
- **Identified Deposits** – Identified resource of lower grade gold mineralization enveloping the high-grade veins
- **Blue Sky** – Multiple Blue Sky opportunities; veins, porphyries
- **Discounted Valuation Leads to High Potential Upside** - Investing at a discounted valuation to market metrics
- **Ahead of the Game** - Defined gold resource [703,300 ounces high-grade Au and 2,500,000 ounces lower grade Au] accelerates fund raising to expand and improve quality of resources
- **Market Upside** - Junior miners/exploration company's valuations have not kept pace with rise in price of gold
- **Merger & Acquisition** - intermediates need to bulk up and larger producers need reserves - activity is beginning

FORWARD-LOOKING STATEMENTS – U.S. SEC

This Presentation includes forward-looking statements within the meaning of Section 27A of the Securities Act of 1933, as amended, and Section 21E of the Securities Exchange Act of 1934, as amended. All statements, other than statements of strictly historical facts included in this Presentation constitute forward-looking statements and may often, but not always, be identified by the use of such words as “may,” “will,” “should,” “could,” “intends,” “estimates,” “expects,” “seeks,” “anticipates,” “plans,” “project,” “guidance,” “target,” “potential,” “possible,” “probably,” and “believes” or the negative variations thereof or comparable terminology. Forward-looking statements involve a wide variety of risks and uncertainties, and include, without limitation, statements with respect to the Company’s business strategy and prospects. The forward-looking statements include statements about the expected benefits of the proposed sampling and drilling on the Company’s mining claims and the timing thereof, the expected future reserves, financial position, revenues, costs, exploration, and plans and objectives of management for future operations. Forward-looking statements are based on current expectations and assumptions and analyses made by the Company and its management in light of their experience and perception of current conditions and expected future developments, as well as other factors appropriate under the circumstances. However, whether actual results and developments will conform to expectations is subject to a number of material risks and uncertainties, including but not limited to: the level of the Company’s success in exploration activities; adverse weather conditions that may negatively impact planned exploration activities; the timing of exploration expenditures; inaccuracies of reserve estimates or assumptions underlying them; and revisions to reserve estimates as a result of changes in gold and silver prices; unexpected costs; the Company may encounter environmental issues in connection with its projects; further testing may disprove the Company’s thesis regarding mineralization; the Company’s limited exploration estimates may prove to be incorrect; prior experience of management does not guarantee future success of the Company; the Company’s estimates of resources may be significantly overstated; identified priority targets may take significant additional capital; the Company has a working capital shortage and any capital raises may be insufficient to for the Company to establish mineral reserves; the operations of the Company may be considered speculative in that significant further exploration needs to be successful; and resource estimates may be significantly incorrect as further exploration work is performed. All forward-looking statements in this Presentation are expressly qualified by the cautionary statements and by reference to the underlying assumptions that may prove to be incorrect.

The Company undertakes no obligation to revise these forward-looking statements to reflect events or circumstances that arise after the date hereof, except as required by applicable law. The financial and operating estimates contained in this Presentation represent our reasonable estimates as of the date of this Presentation. No third party has examined, reviewed or compiled the estimates and, accordingly, no third party expresses an opinion or other form of assurance with respect thereto. The assumptions upon which the estimates are based are described in more detail herein. Some of these assumptions inevitably will not materialize, and unanticipated events may occur that could materially adversely affect our exploration. Therefore, our actual results achieved during the periods covered by the estimates will likely vary from the estimated results. Investors are not to place undue reliance on the estimates included herein.

All technical information contained herein has been reviewed and approved by Dr. Vern Rampton, P.Eng. in his capacity as a “qualified person” under the guidelines of N.I. 43-101.



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