

TINTINA GOLD PROVINCE MERGER

ALASKA



OTC: WNTN

**Significant Gold Resource ¹
in South-Central Alaska**

**703,300oz Au high-grade veins
2,500,000oz Au bulk mining**

YUKON



CSE: MLKM

**Anderson Gold Trend
Gold Camp in the Making**

**Carlin West
High-Grade Keno Hill Silver
Discovery**

MERGCO CORPORATION

Productive Neighborhood: Tintina Gold Province hosts multimillion ounce gold deposits - Total >222M ounces gold documented; Fort Knox, Donlin, Whistler, Valley (Rogue), Casino, Golden Summit

Diversity: Exploration projects and large land holding in favorable jurisdictions.

Properties Accessible:

- Terra: 212 km. west of Anchorage - Winter road to near-by mining projects - All weather pending
- Yukon: Three properties accessible by road and trails – One by barge.

Ready to Go: Permits in place for continued exploration, including drilling, in Alaska and Yukon.

Experienced Management: Knowledge of exploration in Tintina Gold Province and other northern regions - excellent in-house expertise - Terra self-funded since 2016 (US \$17M+) - Insiders and Associates of both companies own >60% of the issued and fully diluted shareholding.

Alaska - Terra Flagship Project; Gold and Silver Resources

344 claims located on state lands, minimal ESG risks – NI 43-101 Report, 703,300 ounces resource, average grade of 11.4g Au/t narrow vein underground mining – independent QP report shows potential for 2.5M ounces, average grade 1.3g Au/t, bulk mining – Pilot mill on site, ~3000 tonnes mined and milled for 4,769 ounces gold-smelting followed crushing and gravity separation, no chemicals – Geometry of mineralization allows for rapid expansion of resources – Potential porphyry and high-grade vein deposits on remainder of the 220 sq. km. holding.

Yukon – Four Properties Highly Prospective for Gold and Silver

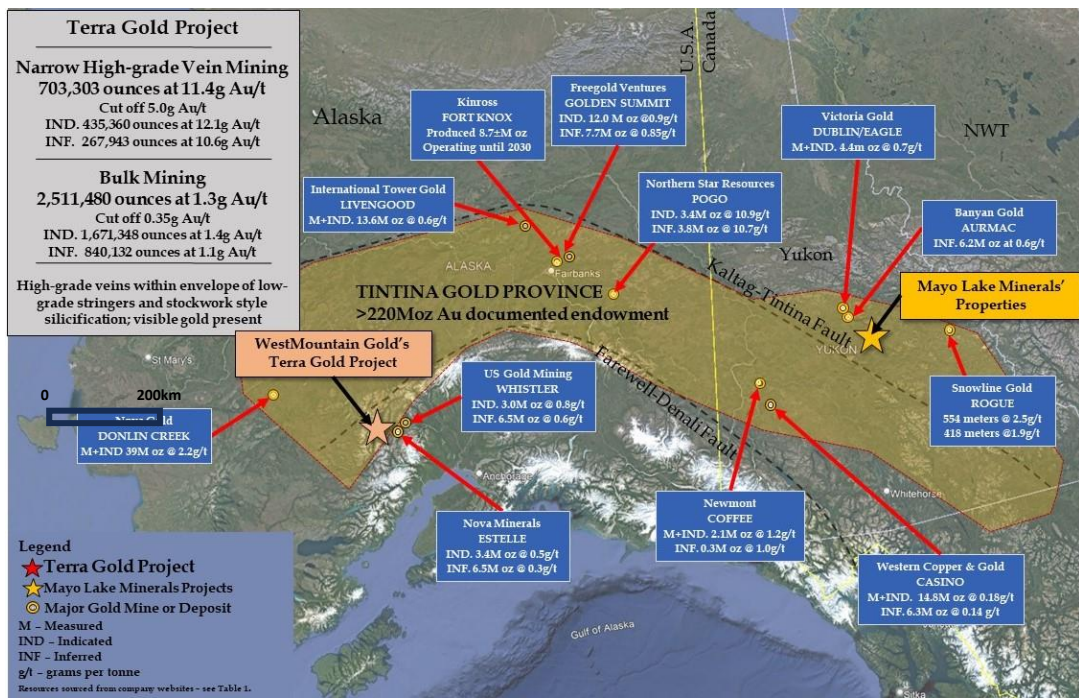
Anderson-Davidson: Abundant placer creeks, anomalous gold zones and gold prospects over 86 sq. km. – Anderson Gold Trend (48 sq. km.) with numerous gold prospects – **Potential for gold mining camp with drill-confirmed discoveries at one, two or more of the prospects.**

Carlin-Roop: Two significant high-grade silver discoveries – Grab samples² assay up to 3,994g Ag/t – very anomalous soils within 60 by 125m block, ≥ 1 ounce Ag/t – Other prospective areas.

Trail-Minto: Linear, up to 5 km plus long gold in soil zones concentrated on flanks and within intrusion – **Similar mineralization anticipated at Victoria Gold's Eagle Mine and Banyon Gold's Aumac project.**

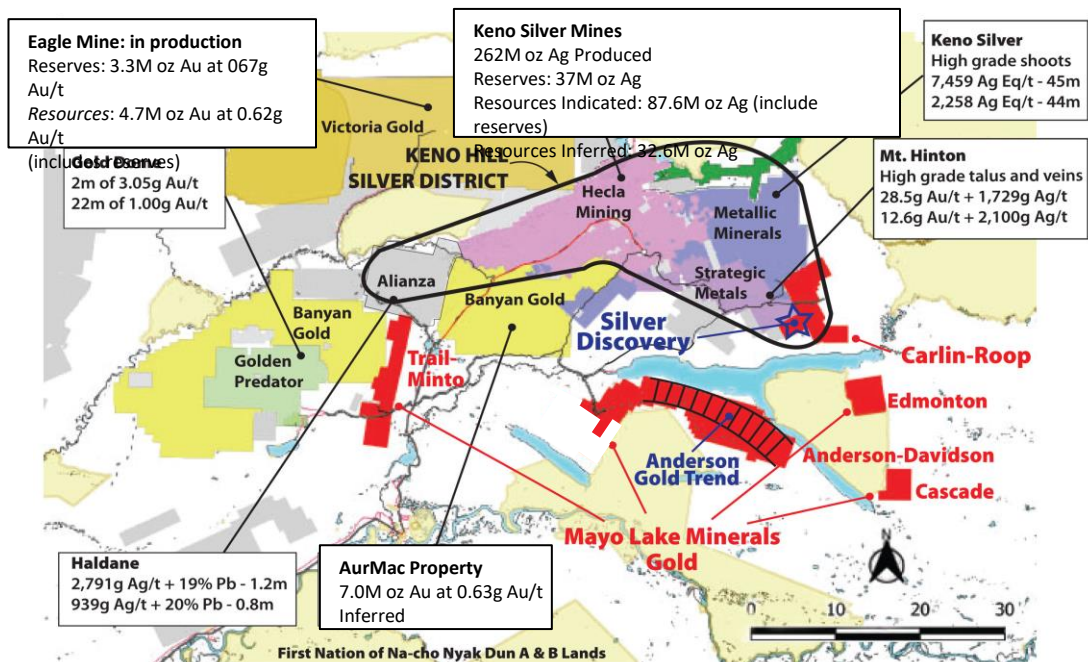
Edmonton: Large 6 sq. km. circular gravity low indicative of subsurface intrusion and mineralized alteration zones – Soils and soil gas sampling indicate multizonal gold ± base metal mineralization around and within fringe of gravity low.

1. Resources indicated and inferred
2. Grab samples assays may not be representative of mineralization in larger mineralized system



Tintina Gold Province Hosts Numerous Multi Million Ounce Deposits and Producing Mines

https://www.mayolakeminerals.com/uploads/1/4/1/8/141817088/summary_of_mayo_lake_minerals_inc_announces_loi_with_west_mountain_gold_aug_17_2023casino_corr.pdf



Prolific Mineral Setting for Gold and Silver Discoveries

Mayo Lake Minerals' (Mayo) 5 properties in Canada's Yukon territory consist of **1,008 claims, covering 202 square kilometers in the Tombstone Gold (Plutonic) Belt**. The Tombstone Gold Belt is home to Hecla Mining's silver mine with resources of 87.6M indicated ounces of silver and Victoria Gold's Eagle Gold Mine with reserves of 3.3M ounces of gold.

Cautionary Statement: All statements in this handout, other than those of historical fact, are forward-looking statements that involve various risks and uncertainties, including, without limitations, statements regarding the potential extent of mineralization and reserves, exploration results, mining potential and future plans and objectives of Mayo Lake Minerals Inc. (the "Company"). These risks and uncertainties include, but are not restricted to, *the completion of the merger with WestMountain Gold, Inc., and related financing*, the uncertain reliability of drilling results and geophysical, geological, metallurgical and financial data; the interpretation thereof; and the need for adequate financing for future exploration and development. There can be no assurance that such statements will prove to be accurate. Future results and events could differ materially from those anticipated in such statements. Forward-looking statements are based on the opinions of management and are qualified in their entirety by this notice. The Company assumes no obligation to update forward-looking statements should circumstances or management's estimates or opinions change. See also <https://mayolakeminerals.com/disclaimer.html>